

Sarasota County Resilient SRQ

Community Development Block Grant-Disaster Recovery

CDBG-DR QPR - Quarterly Performance Report COMMUNITY DEVELOPMENT BLOCK GRANT DISASTER RECOVERY FUNDS

Report Due Date: Oct. 30, 2024



Grantee: Sarasota County, FL

Grant: B-23-UN-12-0004

July 1, 2024 thru September 30, 2024 Performance

Grant Number: B-23-UN-12-0004	Obligation Date:	Award Date:
Grantee Name: Sarasota County, FL	Contract End Date: 02/27/2030	Review by HUD: Submitted - Await for Review
Grant Award Amount: \$201,535,000.00	Grant Status: Active	QPR Contact: No QPR Contact Found
LOCCS Authorized Amount: \$201,535,000.00	Estimated PI/RL Funds: \$0.00	
Total Budget: \$201,535,000.00		

Disasters:

Declaration Number

FEMA-4673-FL

Overall	This Report Period	To Date
Total Projected Budget from All Sources	\$0.00	\$15,076,750.00
Total Budget	\$0.00	\$15,076,750.00
Total Obligated	\$0.00	\$15,076,750.00
Total Funds Drawdown	\$848,272.58	\$848,272.58
Program Funds Drawdown	\$848,272.58	\$848,272.58
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$848,272.58	\$848,272.58
HUD Identified Most Impacted and Distressed	\$0.00	\$0.00
Other Funds	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

Funds Expended

Overall	This Period	To Date
Office of Housing & Community Development	\$ 0.00	\$ 0.00
SARASOTA, COUNTY OF	\$ 848,272.58	\$ 848,272.58



Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage	70.00%	.00%	.00%
Overall Benefit Amount	\$130,520,775.00	\$.00	\$.00
Limit on Public Services	\$30,230,250.00	\$.00	\$.00
Limit on Admin/Planning	\$40,307,000.00	\$15,076,750.00	\$848,272.58
Limit on Admin	\$10,076,750.00	\$10,076,750.00	\$614,173.83
Most Impacted and Distressed	\$201,535,000.00	\$.00	\$.00

Overall Progress Narrative:

This Quarterly Performance Report (QPR) due October 30, 2024, will summarize the progress of the Sarasota County Florida CDBG-DR Program, known as Resilient SRQ. This is Sarasota County's second QPR for CDBG-DR funding allocated through Federal Register 88 FR 32046, which was published May 18, 2023.

Since the initial acceptance of the Action Plan, Resilient SRQ has made huge strides toward the implementation of the Hurricane Ian Recovery Programs. All programs with the exception of Voluntary Buyout have been launched.

The Housing Recovery Program has processed 96 applications. 24 application are in the DOB review and site inspection stage and 72 are being actively reviewed by our QA/QC team. Sarasota has faced multiple challenges this hurricane season with Hurricanes Debby and Helene occurring within this reporting period. The Resilient SRQ team has worked closely with applicants to assist them with the challenges that these storms presented.

All Infrastructure and Public Facilities programs have been launched and awarded as of this reporting period. The last week of September, staff initiated the routing and execution of the first Resilient SRQ subrecipient funding agreement for the award of \$4.0M to the Boys & Girls Club of Sarasota and DeSoto Counties, Inc. On September 10, 2024, the Sarasota County Board reallocated \$715,592 from unassigned funds in the Multifamily Affordable Housing Program to the Infrastructure and Public Facilities Program. These funds will support the Phillipi Creek Dam Removal project, which originally requested \$760,000 in CDBG-DR funding but was not selected until this reallocation occurred.

Subrecipients were invited to the in person Davis Bacon training hosted by ICF at our 301 N Cattlemen office on Sept 17, 2024. Additional trainings were scheduled but had to be canceled due to Hurricane Debby and Helene, however, they will be scheduled for the upcoming quarter.

Multifamily Affordable Housing programs have been launched and awarded as of this reporting period. Staff is engaged with developers and providing assistance where needed to execute the programs efficiently.

Economic Recovery programs have been launched and awarded as of this reporting period. Staff is engaged with subrecipients and providing assistance where needed to execute the programs efficiently.

Resilient SRQ executed a contract with Neighborly as their new system of record vendor on August 20, 2024, transitioning from TetraTech. Operations continued as normal during the transition phase which involved conducting kickoff meetings with Neighborly, which will provide an enhanced user experience on the CDBG-DR program for applicants, departmental staff, and Resilient SRQ staff and contractors. Ongoing development continued throughout this quarter of the enhanced system of record through the entire remaining process workflow of the Housing Recovery Program and launching for its use on the other Resilient SRQ programs. Many important items were on the agenda for Resilient SRQ. Below are some of the highlights:

- Staff hosted ICF at our offices for a subrecipient training on September 17th and 18th.
- Waiver request to HUD ODR to extend the homeowner reimbursement period for repair costs incurred by homeowners from the current federal register deadline of May 23, 2024, to May 23, 2025 was approved on August 13th.



- Submittal of draws / reimbursements to HUD for expenditures incurred by Sarasota County for the administration and program delivery of Resilient SRQ programs from Fiscal Years 2023 and 2024.
- Grants Analyst attended a HUD training in Jacksonville on DRGR and best practices for reporting.

Staff and vendors have worked diligently to continue the design and creation of policies, procedures and SOP's as well as informational flyers to engage the community and informational materials for all programs. Staff are currently engaged in the creation of a Section 3 registry as well as development of flyers to be distributed within the community, meanwhile staff has developed a relationship with the Sarasota Housing Authority to assist us in efforts to reach Section 3 workers, Targeted Section 3 workers and Section 3 business concerns within our community.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
ADM, Admin	\$614,173.83	\$10,076,750.00	\$614,173.83
ER, Workforce Development Program	\$0.00	\$15,000,000.00	\$0.00
HRP, Single Family Housing Recovery	\$0.00	\$61,458,250.00	\$0.00
MAH, New Affordable Multifamily Housing	\$0.00	\$40,000,000.00	\$0.00
PF, County, Public Entities and Nonprofit Pub. Fac. Re	\$0.00	\$30,000,000.00	\$0.00
PL, Planning	\$234,098.75	\$5,000,000.00	\$234,098.75
SRR, South River Road Evacuation Corridor	\$0.00	\$40,000,000.00	\$0.00

Grantee Program Summary

New Affordable Multifamily Housing

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 0.00

Narrative:

The Sarasota County Board of County Commissioners allocated \$40 million on July 10th and September 10th, 2024, to the Multifamily Affordable Housing Program, selecting seven projects for funding which are outlined below:

1. Nancy's Village, Sarasota: \$4,035,115 for 20 affordable units.
2. Community Housing Trust Sarasota, Englewood: \$1,010,000 for 13 units, 10 of which will be affordable.
3. Cortina Oaks, Venice: \$4,010,000 for 80 units, with 41 affordable.
4. Chamberlain Family Apartments: \$9,992,500 for 165 affordable units.
5. Ekos at Arbor Park II, North Port: \$1,000,000 for 66 affordable units.
6. Sarasota Station, Sarasota: \$15,010,043 for 202 units, 104 of which will be affordable.
7. On the Park Apartments, Sarasota: \$4,226,750 for 48 units, with 25 affordable.

In total, the Commission awarded \$39,284,408 in CDBG-DR funds to create 594 units, with 431 (72.6%) designated as affordable housing. The remaining \$715,592 was reallocated to Public Infrastructure.



Conditional Award Letters have been issued, and risk assessments and kickoff meetings were completed for several projects. Environmental site visits were also conducted for Nancy’s Village, Cortina Oaks, Sarasota Station, and On the Park Apartments. Progress is on schedule, and awardees are ready to proceed without requesting technical assistance.

Single Family Housing Recovery

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 0.00	\$ 61,458,250.00	\$ 0.00	\$ 61,458,250.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 0.00	\$ 61,458,250.00	\$ 0.00	\$ 61,458,250.00	\$ 0.00	\$ 0.00

Narrative:

The Housing Recovery Program's second batch of 100 full applications was sent out on September 11, 2024. Of the 203 applicants invited to complete the full application, over 96 have completed and submitted the full application along with supporting documentation. Of those, 24 applicants have reached the Duplication of Benefits review and site inspection and the remaining 72 are under eligibility or quality assurance/quality control review. 30 applicants have started the full application but not yet submitted. The remaining will be invited to complete the full application in batches over the next several months

Case managers continue to provide in-person assistance to applicants, ensuring that residents receive the help they need. Outreach has been extensive, with the team participating in community events to spread awareness and connect with those in need.

- Event Participation: Freedom Bible Church in North Port Back to School Fair with 175 participants.
- Community Engagement at Bay Indies Mobile Home Park with approximately 75 participants.
- Library Outreach: 115 visitors this quarter.
- Website and Newsletter: 2,235 visitors specifically to the HRP page during this quarter.
- Email Newsletter list has grown from 403 to 447.

Career and Trades Training

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 0.00	\$ 15,000,000.00	\$ 0.00	\$ 15,000,000.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 0.00	\$ 15,000,000.00	\$ 0.00	\$ 15,000,000.00	\$ 0.00	\$ 0.00

Narrative:

The Sarasota County Board of Commissioners has allocated \$15 million for career training projects in construction trades under the Workforce Development and Training program.

Suncoast Technical College-North Port Expansion (NPE) received their conditional award letter and \$7.5 million in funding to offer pre-apprenticeship (HVAC/R, welding, carpentry, and electrical) and apprenticeship (HVAC/R, electrical, plumbing, and welding) programs to 1,100 students, 60% of whom (660) will be low- to moderate-income individuals over the first five years. The Building Industry Institute (BII) was also awarded \$7.5 million to provide pre-apprenticeship services in carpentry, electrical, HVAC/R, and plumbing for



420 students, with 70% (294) of participants being low- to moderate-income. Suncoast Technical College NPE received a Conditional Award Letter for this funding. Progress is on schedule and awardees are ready to proceed.

County, Public Entities and Nonprofit Pub. Fac. Re

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 0.00	\$ 30,000,000.00	\$ 0.00	\$ 30,000,000.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 0.00	\$ 30,000,000.00	\$ 0.00	\$ 30,000,000.00	\$ 0.00	\$ 0.00

Narrative:

On September 10, 2024, the Sarasota County Board reallocated \$715,592 from unassigned funds in the Multifamily Affordable Housing Program to the Infrastructure and Public Facilities Program. These funds will support the Phillipi Creek Dam Removal project, which originally requested \$760,000 in CDBG-DR funding but was not selected until this reallocation occurred.

ResilientSRQ staff are currently developing an Infrastructure Subrecipient Manual. Kickoff meetings have been held with all subrecipients and environmental reviews for each project are underway.

The last week of September, staff initiated the routing and execution of the first Resilient SRQ subrecipient funding agreement for the award of \$4.0M to the Boys & Girls Clubs of Sarasota and Desoto Counties, Inc. for the North Port Boys and Girls Club. Subrecipients were invited to the in person Davis Bacon training hosted by ICF at our 301 N Cattlemen office on Sept 17, 2024. During this reporting period, the area also suffered impacts from hurricanes Debby and Helene, prompting ongoing damage assessments to determine any additional impacts on existing infrastructure and public facility projects. Additional trainings were scheduled but had to be canceled due to the storms, however, they will be scheduled for the upcoming quarter.

The Infrastructure and Public Facilities Program is on schedule and does not require technical assistance at this time, with no current issues or barriers reported.

South River Road Evacuation Corridor

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 0.00

Narrative:

This project entails improving the River Road Regional Interstate Connector in the southern area of Sarasota County. The road currently spans 13.5 miles, starting from State Road 776 in Charlotte County and ending at Interstate 75 in Sarasota County. It serves as the main evacuation route for vulnerable populations within the County.

This project is still in the planning phase as of this quarter. Developer is in the design stage as of this report.



Activities

Project # / ADM / Admin



Grantee Activity Number: ADM-37319100

Activity Title: Administration

Activity Type:

Administration

Project Number:

ADM

Projected Start Date:

11/22/2023

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Admin

Projected End Date:

11/22/2029

Completed Activity Actual End Date:**Responsible Organization:**

SARASOTA, COUNTY OF

Overall	Jul 1 thru Sep 30, 2024	To Date
Total Projected Budget from All Sources	\$0.00	\$10,076,750.00
Total Budget	\$0.00	\$10,076,750.00
Total Obligated	\$0.00	\$10,076,750.00
Total Funds Drawdown	\$614,173.83	\$614,173.83
Program Funds Drawdown	\$614,173.83	\$614,173.83
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$614,173.83	\$614,173.83
Office of Housing & Community Development	\$0.00	\$0.00
SARASOTA, COUNTY OF	\$614,173.83	\$614,173.83
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

Administrative costs for management and implementation of CDBG-DR program.

Location Description:**Activity Progress Narrative:**

Administrative costs for management and implementation of CDBG-DR program were drawn in the current quarter totaling \$614,173.83. These draws represent expenditures incurred in Fiscal Year 2023 and 2024. Remaining expenditures incurred in Fiscal Year 24 will be reconciled in the coming quarter.

Accomplishments Performance Measures**No Accomplishments Performance Measures**

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # /	PL / Planning
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Grantee Activity Number: PL-37319101

Activity Title: Planning

Activity Type:

Planning

Project Number:

PL

Projected Start Date:

11/22/2023

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

11/22/2029

Completed Activity Actual End Date:**Responsible Organization:**

SARASOTA, COUNTY OF

Overall**Total Projected Budget from All Sources****Jul 1 thru Sep 30, 2024**

\$0.00

To Date

\$5,000,000.00

Total Budget

\$0.00

\$5,000,000.00

Total Obligated

\$0.00

\$5,000,000.00

Total Funds Drawdown

\$234,098.75

\$234,098.75

Program Funds Drawdown

\$234,098.75

\$234,098.75

Program Income Drawdown

\$0.00

\$0.00

Program Income Received

\$0.00

\$0.00

Total Funds Expended

\$234,098.75

\$234,098.75

SARASOTA, COUNTY OF

\$234,098.75

\$234,098.75

Most Impacted and Distressed Expended

\$0.00

\$0.00

Activity Description:

Planning costs for management and implementation of CDBG-DR program.

Location Description:**Activity Progress Narrative:**

Planning expenditures incurred in Fiscal Year 2023 in the amount of \$234,098.75 were drawn in this current quarter. Remaining expenditures incurred in 2024 yet not drawn will be reconciled in the following quarter.

Accomplishments Performance Measures**No Accomplishments Performance Measures**

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

