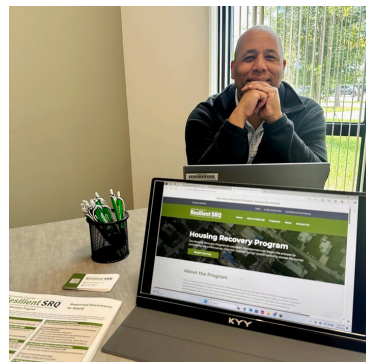
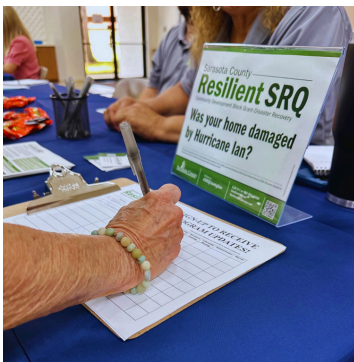


# Sarasota County Resilient SRQ

Community Development Block Grant-Disaster Recovery

## CDBG-DR QPR - Quarterly Performance Report COMMUNITY DEVELOPMENT BLOCK GRANT DISASTER RECOVERY FUNDS

Report Due Date: July 30, 2024



# Grantee: Sarasota County, FL

## Grant: B-23-UN-12-0004

### April 1, 2024 thru June 30, 2024 Performance Report

---

<b>Grant Number:</b> B-23-UN-12-0004	<b>Obligation Date:</b>	<b>Award Date:</b>
<b>Grantee Name:</b> Sarasota County, FL	<b>Contract End Date:</b> 02/27/2030	<b>Review by HUD:</b> Reviewed and Approved
<b>Grant Award Amount:</b> \$201,535,000.00	<b>Grant Status:</b> Active	<b>QPR Contact:</b> Jennifer Blair
<b>LOCCS Authorized Amount:</b> \$201,535,000.00	<b>Estimated PI/RL Funds:</b> \$0.00	
<b>Total Budget:</b> \$201,535,000.00		

### Disasters:

#### Declaration Number

FEMA-4673-FL

Overall	This Report Period	To Date
Total Projected Budget from All Sources	\$15,076,750.00	\$15,076,750.00
Total Budget	\$15,076,750.00	\$15,076,750.00
Total Obligated	\$15,076,750.00	\$15,076,750.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
HUD Identified Most Impacted and Distressed	\$0.00	\$0.00
<b>Other Funds</b>	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

### Funds Expended

Overall	This Period	To Date
Office of Housing & Community Development	\$ 0.00	\$ 0.00
SARASOTA, COUNTY OF	\$ 0.00	\$ 0.00



## Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage	70.00%	.00%	.00%
Overall Benefit Amount	\$130,520,775.00	\$ .00	\$ .00
Limit on Public Services	\$30,230,250.00	\$ .00	\$ .00
Limit on Admin/Planning	\$40,307,000.00	\$15,076,750.00	\$ .00
Limit on Admin	\$10,076,750.00	\$10,076,750.00	\$ .00
Most Impacted and Distressed	\$201,535,000.00	\$ .00	\$ .00

## Overall Progress Narrative:

This Quarterly Performance Report (QPR) due July 30, 2024, will summarize the progress of the Sarasota County Florida CDBG-DR Program, known as Resilient SRQ. This is Sarasota County's first QPR for CDBG-DR funding allocated through Federal Register 88 FR 32046, which was published May 18, 2023.

The Sarasota County CDBG-DR Action Plan was submitted to HUD for approval on September 22, 2023. HUD officially approved the Action Plan on November 22, 2023. Shortly after this, HUD approved the Tier 1 Environmental Review on December 11, of 2023 for Housing.

Leading up the acceptance of the Action Plan, the Resilient SRQ team spent 6 months developing the unmet needs assessment, publishing a draft action plan and accepting and responding to public comments, prepared and submitted the financial management and grant compliance certification. Throughout the development of the Action Plan, Resilient SRQ gathered input from the community through surveys, public meetings and outreach. Resilient SRQ received over 1,070 survey responses from organizations and individuals, held 3 public meetings and conducted 7 presentations to community groups that represented more than 100 organizations within the community.

Since the initial acceptance of the Action Plan, Resilient SRQ has made huge strides toward the implementation of the Hurricane Ian Recovery Programs.

Infrastructure and and Public Facilities Programs launched applications on February 5, 2024, and closed on March 18, 2024. Resilient SRQ staff conducted information sessions for prospective applicants online on February 13, 2024, and in-person on February 16, 2024. This program received 41 eligible applications totaling \$172,526,675 in funding requests.

On May 22, 2024, the Sarasota County Board of County Commissioners reconvened to choose projects for the Public Facilities and Infrastructure program. \$15 million was re-allocated by the Board and moved to the South River Road Project, leaving \$30 million for the Infrastructure & Public Facilities Program. The amount of the re-allocation triggered a Non-Substantial Amendment which was approved by HUD on June 20, 2024.

Mutlifamily Affordable Housing launched applications on March 20, 2024, and closed on May 1, 2024. Resilient SRQ staff conducted information sessions for prospective applicants online on March 25, 2024, and in-person on March 29, 2024. This program received 19 eligible applications totaling \$148,325, 287 in funding requests.

Economic Recovery launched applications on May 15, 2024, and closed on June 26, 2024. Resilient SRQ staff conducted information sessions for prospective applicants online and in person May 21, 2024. Resilient SRQ received 3 eligible applications totaling \$24,449,802 in funding requests.

The Housing Recovery Program launched on June 12, 2024 with an initial online survey to gather basic information needed to determine if an applicant would be invited yet to complete the full application if indicating on their survey if their income met the LMI priority at this time. On June 26, 2024, the first group of 100 that successfully completed the survey were invited to submit the full application and provide supporting documents.

In March of 2024, Resilient SRQ successfully procured and awarded contracts to the following vendors:



- GrantWorks, Inc for Program Management Services.
- DSW Homes, LLC for Implementation of Housing Rehabilitation/Reconstruction Program and System of Record

In May of 2024 many important items were on the agenda for Resilient SRQ. Below are some of the highlights:

- Managers and program leads attended a CDBG-DR conference hosted by the U.S. Housing and Urban Development (HUD), Office of Disaster Recovery (ODR) to learn more of CDBG-DR best practices and programs.
- Staff submitted a waiver request to HUD ODR to extend the homeowner reimbursement period for repair costs incurred by homeowners from the current federal register deadline of May 23, 2024, to May 23, 2025.

Staff and vendors have worked diligently to design and create policies, procedures, SOP's and applications as well as informational flyers to engage the community, informational materials for all programs and conducted info sessions.

## Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
ADM, Admin	\$0.00	\$10,076,750.00	\$0.00
ER, Workforce Development Program	\$0.00	\$15,000,000.00	\$0.00
HRP, Single Family Housing Recovery	\$0.00	\$61,458,250.00	\$0.00
MAH, New Affordable Multifamily Housing	\$0.00	\$40,000,000.00	\$0.00
PF, County, Public Entities and Nonprofit Pub. Fac. Re	\$0.00	\$30,000,000.00	\$0.00
PL, Planning	\$0.00	\$5,000,000.00	\$0.00
SRR, South River Road Evacuation Corridor	\$0.00	\$40,000,000.00	\$0.00

## Grantee Program Summary

### New Affordable Multifamily Housing

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 40,000,000.00	\$ 40,000,000.00	\$ 40,000,000.00	\$ 40,000,000.00	\$ 0.00	\$ 0.00

**Narrative:**

\$40,000,000 is allocated to fund projects under the Multifamily Affordable Housing Program. This program launched applications on March 20, 2024, and closed on May 1, 2024. Prior to this launch, Resilient SRQ worked diligently to create the NOFA, scoring criteria and develop the policy manual. Resilient SRQ staff conducted information sessions for prospective applicants online on March 25, 2024, and in-person on March 29, 2024. We received 19 eligible applications totaling \$148,325, 287 in funding requests. All eligible applications underwent a thorough review by the Resilient SRQ team and eligible applications were evaluated using the approved scoring criteria. On July 10, 2024, the Sarasota County Board of County



Commissioners will convene to choose projects for the Multifamily Affordable Housing program.

**Single Family Housing Recovery**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 61,458,250.00	\$ 61,458,250.00	\$ 61,458,250.00	\$ 61,458,250.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 0.00	\$ 61,458,250.00	\$ 0.00	\$ 61,458,250.00	\$ 0.00	\$ 0.00

**Narrative:**

The Housing Recovery Program launched on June 12, 2024 with an initial online survey to gather basic information needed to determine if an applicant would be invited yet to complete the full application if indicating on their survey if their income met the LMI priority at this time. On June 26, 2024, the first group of 100 that successfully completed the survey were invited to submit the full application and provide supporting documents.

Case managers provide in-person assistance Monday through Friday, ensuring residents receive the help they need. Outreach has been extensive, with our team participating in several local hurricane expos and community events to spread awareness and connect with those in need.

- **Event Participation:** Resilient SRQ staff participated in local hurricane expos in North Port, Englewood, and Venice. In addition, staff attended an event at the Senior Friendship Center.
- **Community Engagement:** Our team has engaged with the community at local food bank distributions, distributing flyers and informing attendees about available support. Around 300 individuals received flyers during these events.
- **Website and Newsletter:** From June 12 to June 30, our website received 2,632 unique visitors. Additionally, our Housing Recovery Program email newsletter list has grown to 430 individuals.

**Career and Trades Training**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 0.00	\$ 15,000,000.00	\$ 0.00	\$ 15,000,000.00	\$ 0.00	\$ 0.00

**Narrative:**

\$15,000,000 is allocated to fund projects focused on career training in the construction trades under the Workforce Development and Training program. This program launched applications on May 15, 2024, and closed on June 26, 2024. Resilient SRQ staff conducted information sessions for prospective applicants online and in person May 21, 2024.

Resilient SRQ received 3 eligible applications totaling \$24,449,802 in funding requests. All eligible applications will undergo a thorough review by the Resilient SRQ team and will be evaluated using the approved scoring criteria. On September 10, 2024, the Sarasota



County Board of County Commissioners will convene to choose projects for the Workforce Development and Training Program.

**County, Public Entities and Nonprofit Pub. Fac. Re**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 30,000,000.00	\$ 30,000,000.00	\$ 30,000,000.00	\$ 30,000,000.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 0.00	\$ 30,000,000.00	\$ 0.00	\$ 30,000,000.00	\$ 0.00	\$ 0.00

**Narrative:**

\$45,000,000 was originally allocated to fund projects under the Infrastructure & Public Facilities Program. This amount is inclusive of the \$26,287,000 mitigation set aside but does not include the \$25,000,000 originally allocated to the South River Road Evacuation Corridor project.

This program launched applications on February 5, 2024, and closed on March 18, 2024. Resilient SRQ staff conducted information sessions for prospective applicants online on February 13, 2024, and in-person on February 16, 2024.

Resilient SRQ received 41 eligible applications totaling \$172,526,675 in funding requests. All eligible applications underwent a thorough review by the Resilient SRQ team, and eligible applications were evaluated using the approved scoring criteria for each applicant type.

On May 22, 2024, the Sarasota County Board of County Commissioners convened to choose projects for the Public Facilities and Infrastructure program totaling \$44,994,000. The Commission selected the 12 projects to execute subrecipient agreements. Kickoff meetings are currently scheduled for each entity. \$15 million was re-allocated by the Board and moved to the South River Road Project, leaving \$30 million for the Infrastructure & Public Facilities Program. Out of the \$30 million dollars available, the Board awarded \$21,765,000 to LMI projects and \$8,229,000 toward projects qualifying under Urgent Need. The amount of the re-allocation triggered a Non-Substantial Amendment which was approved by HUD on June 20, 2024.

**South River Road Evacuation Corridor**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-23-UN-12-0004	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 40,000,000.00	\$ 0.00	\$ 0.00
B-23-UN-12-0004	\$ 40,000,000.00	\$ 40,000,000.00	\$ 40,000,000.00	\$ 40,000,000.00	\$ 0.00	\$ 0.00

**Narrative:**

This project entails improving the River Road Regional Interstate Connector in the southern area of Sarasota County. The road currently spans 13.5 miles, starting from State Road 776 in Charlotte County and ending at Interstate 75 in Sarasota County. It serves as the main evacuation route for vulnerable populations within the County.

Originally, \$25 million in CDBG-DR funds were dedicated for this project. On May 22, 2024, the Sarasota County Board of County Commissioners voted to re-allocate \$15 million from Public Facilities and Infrastructure to South River Road Evacuation Corridor. This triggered a Non-Substantial Amendment to the Action Plan which was approved by HUD on June 20, 2024.



# Activities

Project # / 37319100 / Admin



# Grantee Activity Number: ADM-37319100

## Activity Title: Administration

**Activity Type:**

Administration

**Activity Status:**

Under Way

**Project Number:**

37319100

**Project Title:**

Admin

**Projected Start Date:**

11/22/2023

**Projected End Date:**

11/22/2029

**Benefit Type:**

N/A

**Completed Activity Actual End Date:****National Objective:**

N/A

**Responsible Organization:**

SARASOTA, COUNTY OF

**Overall****Total Projected Budget from All Sources****Apr 1 thru Jun 30, 2024****To Date**

\$10,076,750.00

\$10,076,750.00

**Total Budget**

\$10,076,750.00

\$10,076,750.00

**Total Obligated**

\$10,076,750.00

\$10,076,750.00

**Total Funds Drawdown**

\$0.00

\$0.00

**Program Funds Drawdown**

\$0.00

\$0.00

**Program Income Drawdown**

\$0.00

\$0.00

**Program Income Received**

\$0.00

\$0.00

**Total Funds Expended**

\$0.00

\$0.00

Office of Housing &amp; Community Development

\$0.00

\$0.00

SARASOTA, COUNTY OF

\$0.00

\$0.00

**Most Impacted and Distressed Expended**

\$0.00

\$0.00

**Activity Description:**

Administrative costs for management and implementation of CDBG-DR program.

**Location Description:****Activity Progress Narrative:**

No funds were drawn in the quarter. Expenditures for administration expenses related to administering the grant were incurred, but not drawn and will be reconciled in the following quarter.

**Accomplishments Performance Measures****No Accomplishments Performance Measures**



## Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

## Activity Locations

No Activity Locations found.

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

---

Activity Supporting Documents: None

Project # /	PL / Planning
-------------	---------------



# Grantee Activity Number: PL-37319101

## Activity Title: Planning

**Activity Type:**

Planning

**Project Number:**

PL

**Projected Start Date:**

11/22/2023

**Benefit Type:**

N/A

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

11/22/2029

**Completed Activity Actual End Date:****Responsible Organization:**

SARASOTA, COUNTY OF

**Overall****Total Projected Budget from All Sources****Apr 1 thru Jun 30, 2024****To Date**

\$5,000,000.00

\$5,000,000.00

**Total Budget**

\$5,000,000.00

\$5,000,000.00

**Total Obligated**

\$5,000,000.00

\$5,000,000.00

**Total Funds Drawdown**

\$0.00

\$0.00

**Program Funds Drawdown**

\$0.00

\$0.00

**Program Income Drawdown**

\$0.00

\$0.00

**Program Income Received**

\$0.00

\$0.00

**Total Funds Expended**

\$0.00

\$0.00

SARASOTA, COUNTY OF

\$0.00

\$0.00

**Most Impacted and Distressed Expended**

\$0.00

\$0.00

**Activity Description:**

Planning costs for management and implementation of CDBG-DR program.

**Location Description:****Activity Progress Narrative:**

No funds were drawn in the quarter. Expenditures for planning expenses related to administering the grant were incurred, but not drawn and will be reconciled in the following quarter.

**Accomplishments Performance Measures****No Accomplishments Performance Measures**

## Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

## Activity Locations

No Activity Locations found.

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

---

**Activity Supporting Documents:** None